

Consolidated Balance Sheet as at 31 March 2019

| Particulars | Note No. | As at | As at | As at |
|--|---------------------------|---------------------------|--|-----------------|
| I. ASSETS | The state of the state of | 31 March 2019 | 31 March 2018 | 1st April 2017 |
| (1) Financial assets | and the little on | The state of the | south temperature day | |
| (a) Cash and cash equivalients | i by Cought of | vertical edition of | 110.11 | and the same |
| (b) Receivable | 3 | 124.18 | 149.14 | 110.07 |
| (i) Trade receivables | 4 | | | |
| (ii) Other receivables | 12 12 12 1 | 27.55 | 27.84 | 7.84 |
| (c) Loans | IN THE PARTY AND A | 36.18 | 4.87 | 24.99 |
| (e) Investments | 5 | 29.14 | 51.71 | 63.60 |
| (f) Other financial assets | 6 | 2,261.37 | 2,149.12 | 1,800.19 |
| Total Financial Assets | 7 | 127.85 | 92.23 | 80.22 |
| (2) Non - financial assets | | 2,606.27 | 2,474.91 | 2,086.91 |
| (a) Current tax assets (Net) | | | MARKET MITTER | |
| (b) Deferred tax assets (Net) | 8 | 32.06 | 17.05 | 16.73 |
| (c) Investment property | 111 | 1 - 1 - 1 - 1 - 1 - 1 - 1 | 14 4 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | A STATE OF |
| | 9 | 11.25 | 11.77 | 12.29 |
| The state oddibilious | 10 | 252.94 | 258.55 | 263.89 |
| p. eg. coo | 11 | 0.88 | 2.29 | 0.10 |
| de d | 12 | | 3.12 | 2.99 |
| (g) Other Intangible assets (h) Other non financial assets | 13 | 3.61 | 2.49 | 1.49 |
| () and marrow about | 14 | 23.37 | 20.82 | 14.72 |
| Total Non Financial Assets | | 324.11 | 316.09 | 312.21 |
| TOTAL ASSETS | | 2,930.38 | 2,791.00 | 2,399.12 |
| LIABILITIES AND EQUITY | | To the same of | | |
| LIABILITIES | | | | |
| 1) Financial liabilities | Charles on | Call or Call | | |
| (a) (I) Trade payable | 15 | 71.33 | 152.43 | 440.05 |
| (i) total outstanding dues of micro enterprises and small | | - | 152.43 | 113.35 |
| enterprises | | Contract of the last | | |
| (ii) total outstanding dues of creditors | Springer for at | Charles and the second | | |
| micro enterprises and small enterprises | 1 1 2 2 3 | | | |
| (II) Other payable | | | | |
| (i) total outstanding dues of micro enterprises | | - | | |
| and small enterprises | | Marie Committee | The state of the state of | |
| (ii) total outstanding dues of creditors | | THE PERSON NAMED IN | 1935-701-00 | NOT OF ACCOUNTS |
| micro enterprises and small enterprises | | THE PERSON NAMED IN | | Day 1531 13 |
| (b) Other financial liabilities | 16 | 59.03 | 107.38 | 46.99 |
| Total financial liabilities | | 130.36 | 259.81 | 160.34 |



Consolidated Balance Sheet as at 31 March 2019 (Contd...)

| (2) Non-financial liabilities | Note No. | As at 31 March 2019 | As at 31 March 2018 | (Rs. in Crore) As at 1st April 2017 |
|---|----------------------|---|---|-------------------------------------|
| (a) Current tax liabilities (Net) (b) Provisions (c) Deferred tax liabilities (Net) (d) Other non financial liabilities Total non financial liabilities EQUITY | 17 18 19 20 | 4.34 91.61 42.40 8.63 146.98 | 5.07 49.64 48.51 11.33 114.55 | 5.72 26.68 66.50 3.5 |
| Equity Share Capital Other Equity Equity attributable to owners of the Company Non-controlling interests Total Equity | 21 22 | 126.79 2,489.06 2,615.85 37.19 2,653.04 | 2,374.54 42.10 | 1,904.5 2,031.2 105.0 |
| TOTAL EQUITY AND LIABILITIES Summary of significant accounting policies The accompanying notes are an integral part of the financial statements. | 2 | 2,930.38 | | |

As per our Report of even date For S. BHANDARI & CO. Chartered Accountants

FRN: 000560C

P.P. Pareek Partner MRN: 71213

Place: Mumbai

Date: The 27th April, 2019

For and on behalf of the Board of Directors of UTI Asset Management Company Limited

D K Mehrotra

Non Executive Chairman

Deepak Chatterjee

Director

Imtaiyazur Rahman

Acting Chief Executive Officer & Chief Financial Officer

Kiran Vohra Company Secretary



Consolidated Statement of Profit and Loss for the year ended 31 March 2019

| Particulars | I N | ote No | 31st March | Rs. in Crore) 31st March 2018 |
|--|--|-----------|--|-------------------------------|
| The second of th | | | 2019 | 2018 |
| Income Revenue from Operations | water the second second second | 23 | THE RESERVE THE PARTY AND THE | 18 30 30 30 |
| (i) Interest Income | | 20 | 4.60 | 6.10 |
| (ii) Dividend Income | The state of the s | 66000 | 0.49 | 0.19 |
| (iii) Rental Income | DE LOS SERVICIONES DE LA CONTRACTION DEL CONTRACTION DE LA CONTRAC | 360 | 6.25 | 10.73 |
| iv) Net Gain on Fair Value Changes | 37 / 1 3 / 2 m - / 4 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . | 939 75 | 93.17 | (30.62) |
| v) Sale of Services | 100 | 950 | 890.63 | 966.86 |
| vi) Others - Net Gain/Loss on sale of Investments | | | 55.61 | 187.96 |
| (i) Total Revenue from Operations | | | 1,050.75 | 1,141.22 |
| (ii) Other Income | | 24 | 30.39 | 10.92 |
| Total Income | The second second | ~ | 1,081.14 | 1,152.14 |
| expenses | Mark the second | | | |
| i) Fees and Commision Expense | | 25 | 2.11 | 1.79 |
| i) Impairment on Financial Instruments | Uni Continue | 26 | A selection and the | 1.90 |
| ii) Employee Benefit Expenses | | 27 | 306.65 | 321.48 |
| v) Depreciation and amortisation expenses | | 28 | 16.17 | 14.41 |
| Other Expenses | | 29 | 259.57 | 273.41 |
| | | 23 | 584.50 | 612.99 |
| Total Expenses | | 2000 | | 539.15 |
| Profit/(Loss) before exceptional items and tax | E III | | 496.64 | 539.15 |
| Exceptional items | | | | F20.4F |
| Profit Before Tax | Shandari Marki Marki | 100 | 496.64 | 539.15 |
| Tax Expenses | | | | 450.74 |
| Compant Tax | en persit of the Secret of Directors | o well in | 140.84 | 159.74 |
| Tax adjustments for the earlier years | | 0.100,000 | 0.08 | |
| Deferred Tax | sust Management Courtest Limited | A THE ST | 4.51 | (17.51 |
| MAT Credit entitlement | | 7 10 7 10 | (0.73) | |
| Total Tax Expenses | | 75.00 | 144.70 | 142.23 |
| Profit for the year | The state of the s | 23 42 | 351.94 | 396.92 |
| Profit attributable to: | asonioth avenues | nets. | | |
| | The state of the s | | 356.84 | 357.23 |
| Owners of the Company | | | (4.90) | 39.69 |
| Non-controlling interests | the state of the s | dutast 3 | (4.50) | 00.0 |
| Other Comprehensive Income | | | | |
| i Items that will not be reclassified to profit & lo | SS | 302A 25 | 1 1 1 1 1 1 1 1 | |
| ii Income Tax relating to items that will not be re i Items that will be reclassified to profit & loss | eclassified to profit and loss | | (26 70) | 8.60 |
| i Items that will be reclassified to profit & loss | | | (36.79) | 0.0 |
| ii Income Tax relating to items that will be recla | ssified to profit and loss | | (00 70) | 0.0 |
| Total Comprehensive Income for the period | | | (36.79) | 8.60 |
| Profit for the year | | | | |
| Other comprehensive income attributable to: | | | | |
| Owners of the Company | | | (36.79) | 8.6 |
| Non-controlling interests | State of the state | | | |
| Other comprehensive income for the year | | | - 1-14 July 1-15 1-15 | |
| Total comprehensive income attributable to: | | | Control of the State of the Sta | |
| Owners of the Company | | | 320.06 | 365.8 |
| Owners of the Company | | | (4.90) | 39.6 |
| Non-controlling interests | | | 315.15 | 405. |
| Total comprehensive income for the year | 4iam) | | 313.13 | 405. |
| Earning per Equity Share (for continuing opera | tion) | | | |
| [Nominal value of share Rs.10 (31 March 2018 : R | s.10)] | | 00.44 | |
| Basic (in Rs.) | ALCOHOLD BY AND DESIGNATION OF THE PARTY OF | | 28.14 | 31. |
| Diluted (in Rs.) | CAT THE REAL PROPERTY AND ADDRESS OF THE PARTY | | 28.14 | 31. |
| 0.00 indicates amount less than Rs.0.005 cro | re | | 125 7 3 1 1 1 1 1 1 | |
| | | 2 | THE RESERVE TO SERVE | |
| ummary of significant accounting policies | acial statements | - | The state of the s | |
| ne accompanying notes are an integral part of the fina | iciai statements. | | | |

As per our Report of even date For S. BHANDARI & CO. Chartered Accountants FRN: 000560C

N: 000560C D K Menrotra
Non Executive Chairman

Deepak Chatterjee Director

P.P. Pareek Partner MRN: 71213 Place: Mumbai

Date: The 27th April, 2019

D K Mehrotra

For and on behalf of the Board of Directors of

UTI Asset Management Company Limited

Imtaiyazur Rahman Acting Chief Executive Officer & Chief Financial Officer Kiran Vohra Company Secretary



Consolidated Cash Flow Statement for the year ended 31 March 2019

| Particulars | For the year ended | (Rs. in Crore) For the year ended |
|---|--------------------------|---|
| INDIRECT METHOD CASH FLOW FROM OPERATING ACTIVITIES | 31 March 2019 | 31st March 2018 |
| | The second second | no pre nicht is peut |
| Adjustment for | 496.64 | 539.15 |
| Depreciation | The same of the party of | Seal Seal Seal Seal Seal Seal Seal Seal |
| Interest income | 13.91 | 13.25 |
| Dividend income | 15.97 | 14.35 |
| Rental income | (4.60) | (6.10) |
| Gain) / Loss on sale of investment | (0.49) | (0.19) |
| Gain) / Loss on fair value changes | (6.25) | (10.73) |
| Gain) / Loss on sale of Property, plant and equipments | (93.17) | 30.62 |
| Operating Profit Before Working Capital Changes | (55.61) | (187.96) |
| Profit/(Loss) before exceptional items and tax | (0.07) | (0.07) |
| Adjustment for changes in working capital | 350.37 | 377.97 |
| ncrease/ (Decrease) in Financial assets loans | 22.57 | 11.89 |
| Increase)/ Decrease in Other financial assets | (147.87) | (12.01) |
| Increase)/ Decrease in financial assets trade receivable | 0.29 | (20.00) |
| Increase)/ Decrease in financial assets other receivable | (31.31) | 20.12 |
| ncrease/ (Decrease) in Other non financials assets | (2.55) | (6.10) |
| ncrease/ (Decrease) in Share Capital | Acting Cales Ex | (0.10) |
| ncrease/ (Decrease) in Other Equity | (34.22) | 23.17 |
| Increase)/ Decrease in Non Controlling Interest | (4.91) | The second second |
| ncrease/ (Decrease) in Financial liabilties trade payable | (81.10) | |
| ncrease/ (Decrease) in Other financial liabilities | (48.38) | |
| ncrease/ (Decrease) in Non financial provisions | 41.97 | |
| ncrease/ (Decrease) in Other non financial liabilities | (2.70) | 7.82 |
| ncrease/ (Decrease) in Deferred Tax liabilities | (6.11) | |
| | (294.32) | |
| ash Generated from Operations | 56.05 | |
| dd/(Less) : Incomce Tax Paid | (160.43 | (143.20 |
| ET CASH FLOW FROM OPERATING ACTIVITIES | (104.38 | |
| ASH FLOW FROM INVESTING ACTIVITIES | The state of the | |
| Purchase) / Sale of Property, plant and equipments/ Other Intangible assets | (4.30 | (10.64 |
| interest income | 4.6 | |
| ental Income | 6.2 | |
| ividend income | 0.4 | |
| | 148.7 | |
| rofit / (Loss) on Sale of Investment | 155.8 | |
| et cash generated from Investing Activities | 155.0 | (185.1 |
| ASH FLOW FROM FINANCING ACTIVITIES | (62.2) | 0) |
| ividend paid previous year | (63.3) | |
| Orporate Dividend Distribution Tax paid previous year | (13.0 | |
| fect of foreign exchange fluctuations | 0.0 | |
| et cash generated from Financing Activities | (76.4 | |
| et Increase/ (Decrease) in Cash and cash equivalent | (24.9 | 6) 38 |



Consolidated Cash Flow Statement for the year ended 31 March 2019 (Contd...)

| Particulars | For the year ended 31 March 2019 | For the year ended 31st March 2018 |
|--|--|---------------------------------------|
| Opening Cash and cash equivalents | 149.14 | 110.17 |
| Closing Cash and cash equivalents | 124.18 | 149.14 |
| Components of Cash and cash equivalent | | |
| Cash and cash equivalents | | |
| Balances with banks: | | |
| On current accounts | 48.68 | 132.91 |
| Cash on hand | 0.01 | 0.03 |
| Other bank balances | A STATE OF THE PARTY OF THE PAR | |
| Deposits with Banks | 75.49 | 16.20 |
| gran | 124.18 | 149.14 |

Note: Cash flow statment has been prepared under indirect method as set out in the Indian Accounting Standard 7 "Cash Flow Statements".

As per our Report of even date For S. BHANDARI & CO. **Chartered Accountants**

FRN: 000560C

P.P. Pareek Partner MRN: 71213 Place: Mumbai

Date: The 27th April, 2019

For and on behalf of the Board of Directors of **UTI Asset Management Company Limited**

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